



# 香港專業保險經紀協會

## PROFESSIONAL INSURANCE BROKERS ASSOCIATION

Ref. No. : MEMO/192/2021  
To : All Members  
From : Herman Cheung - Education Sub-Committee Chairman  
Date : 12 May 2021

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### Online Seminar

#### Compliance issue for Technical Representatives (Broker) - Part I

Contents : • Regulated Activities  
• Licensed Insurance Intermediary  
• Determination of "Fit and Proper"  
• General Principles under the Codes of Conduct for Licensed Insurance Brokers  
• CPD Requirements

Facilitator : **Mr Simon Kwan** – PIBA Chairman

Date : 29 May 2021 (Saturday)

Time : 1:30pm Enter the room with FULL NAME and turn on Camera  
2:00pm – 5:00pm Seminar Start

Venue : **Zoom Platform**

Medium of Teaching : Cantonese

Credits : 3 IA CPD Hours & 3 MPFA CPD non-core Credits

Administration Fee : HK\$150 (for PIBA members)  
HK\$250 (for non-PIBA members)

**Online Enrollment** : **\*\* [Click here](#) \*\***

Enrollment Deadline : 6:00pm of 24 May 2021 or when it is full, whichever is earlier

Important Notes : 1. 0.5 CPD hour will be deducted for absence more than 15 minutes, no CPD Certificate for absence more than 30 minutes  
2. Digital CPD Certificate will be issued within 7 days after the class.  
3. Identity Verification is required before the class.  
4. Participants should show their face throughout the courses  
5. We will not be entitled to issue CPD certificate to the participants for improper & inappropriate behavior during the class.



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For enquiry, please feel free to contact Ms Tiffany Tsoi at 2139 1368.

開啟「Apple App Store」或「Google Play」下載「**Zoom Cloud Meetings**」應用程式

操作系统平台要求：

•最低操作系统規格與需求 Minimum OS:

- Ø Mac OS X -Mac OS 10.10或更高版本  
Mac OS X with Mac OS 10.10 and higher
- Ø Windows 7 或更高版本  
Windows 7 and higher

•Mac 操作或Windows 操作系统硬件要求 Mac OS or Windows OS hardware requirements:

- Ø 2.5 GHz 雙核Intel Core i5 或更高版本的桌上型電腦（單屏）  
2.5 GHz Dual Core Intel Core i5 and higher desktop CPU (single screen)
- Ø 2.8 GHz 四核Intel Core i7 或更高的桌上型電腦（雙屏或三屏）  
2.8 GHz Quad Core Intel Core i7 and higher desktop CPU (dual or triple screen)
- Ø Dual bank RAM 以達更佳效果  
Dual bank RAM for better performance

•上課期間，強烈建議學員使用 WIFI 或固網連接互聯網登入 Zoom 系統

During the class, we highly recommend participants to use WIFI or LAN connection to login Zoom attending the programme.