



# 香港專業保險經紀協會

## PROFESSIONAL INSURANCE BROKERS ASSOCIATION

Ref. No. : MEMO/120/2020  
To : All Members  
From : Herman Cheung - Education Sub-Committee Chairman  
Date : 30 Oct 2020

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### Pilot Programme to Enhance Talent Training for the Insurance Sector

CPD Conference co-organized with  
The Chartered Insurance Institute Hong Kong Limited



### Legal Principles applicable to Insurance Contract and Corporate Governance (Re-run)

- Contents : • Main regulatory and legal principles applicable to the transaction of insurance business in Hong Kong  
• Aspects of ethics, corporate governance and internal controls, including
- Insurance Regulation
  - International Association of Insurance Supervisors (IAIS)
  - Financial Action Task Force (FATF)
  - Types of Fraud
  - CII Ethical Standards
- Facilitator : **Ms Terrie Lau**
- Fellow of the Chartered Insurance Institute (FCII)
  - Acquires over 20 years' experience in insurance profession
- Date : 30 November 2020 (Monday)
- Time : 2:00pm Registration  
2:30pm - 5:40pm CPD Conference (interim break: 10 minutes)
- Venue : Room 1501-02, 15/F, Hong Kong Club Building, 3A Chater Road, Central, HK  
([MTR Central Station Exit J3](#))
- Medium of Teaching : Cantonese
- Credits : **3 IA CPD Hours & 3 MPFA CPD non-core Credits**
- Dress Code : Smart casual

**Online Enrollment** : **\*\* [Click here](#) \*\***

Enrollment Deadline : From today to 6:00pm of 23 November 2020 or when it is full, whichever is earlier.



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Administration Fee : **\*\*Payment advice will be emailed to enrollee if your seat is confirmed\*\***  
HK\$90 (for PIBA or CII members)

Important Notes :

1. This conference is subsidized by public fund under the “Pilot Programme to Enhance Talent Training for the Insurance Sector”. You should neither seek reimbursement of the training fees from any other public funding schemes, nor repeatedly enroll to the same conference.
2. Seats are allocated on a first-come-first-served basis.
3. Administration fee is non-refundable and non-transferable.
4. Full and strict attendance is enforced as attached.
5. Conference certificate will be issued right after successful completion of the conference.
6. All participants will be subject to body temperature checks before admission.
7. All participants must put on facial mask during the conference.

For enquiry, please feel free to contact Ms Iris Hau at 2116 0372.



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## ATTENDANCE REQUIREMENTS

### (A) Punctuality

All participants of the conference are required to fulfill full strict attendance record for the issuance of certificate. Participants should arrive 15 minutes before the conference official starting time for registration.

0.5 IA CPD hour will be deducted for any late arrival or early departure for over 15 minutes. MPFA and SFC credits will only be given to participants who attend more than 80% of the conference.

No admission will be allowed if anyone arrives 30 minutes after the conference official starting time and, in addition, anyone leaves more than 30 minutes earlier, no certificate will be issued.

*Participants must accomplish satisfied sign-in and sign-out record for issuance of PIBA CPD Certificate.*

### (B) Adverse Weather Arrangements

If a black rainstorm warning / typhoon warning signal no. 8 or above is in force after 6am of the day, the conference will be cancelled. The administration fee will be refunded accordingly.

### (C) Respect the conference, respect yourself

All participants must present their HKID card for registration and/or collection of certificate.

All participants must turn off the sound of mobile phones, pagers etc. during the conference to avoid disturbance.

Please do not talk, read magazine/newspaper or interfere others during the conference.

Please follow the instructions given by the speakers and/or the co-organizers of the conference.

Please keep the venue clean and tidy all the time.

You are required to dress properly and decently.

Administration fee of the conference must be duly paid before the stipulated deadline.

**PIBA retains the right to deduct the CPD hours or refuse to issue certificate to those who breached any of the above.**